

Tracking an EHC Assessment



This easy to use chart can help you keep track of an Education, Health & Care (EHC) assessment. This shows you who should be doing what – Local Authority (LA), School, Health (CCG) & YOU (Parents &/or Young people). You can work out the dates simply by adding the date the 'request to assess was submitted to the LA.

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Add dates	The legal	What happens next?	
//	Process.	Triac riappens riextiii.	
Week O	LA	The LA will contact school & ask for evidence of your child's	
Day 1	receive	needs, any assessments undertaken & what support they	
Day 1	request	have put in place (graduated approach).	
//	to assess	They will also ask for your <u>child's views</u> & a `Family	
//	10 033633	Conversation', which should show <u>parents views</u> .	
Week 6	LA say	If the LA say 'No' they MUST send you their decision in	
Week o	'No' to	writing, explaining why & how you can appeal this decision.	
		withing, explaining with & now you can appear this decision.	
	assess	If the IA cay Wee' the IA MUST arrange for	
, ,	The LA	If the LA say 'Yes' the LA MUST arrange for	
//	say 'Yes'	evidence/assessments from	
	to assess	A) You (parents &/or the young person (YP);(if not collected	
	0	from day1)	
	Or	B) educational advice; (if not collected from day1)	
	6-11	C) medical advice & information from a health care	
	following	professional;	
	mediation	D) psychological advice & information from an Educational	
	the LA	Psychologist (EP);	
	agree to	E) advice & information in relation to social care;	
	assess	F) advice & information from any other person the LA thinks appropriate; (SISS etc)	
	Or	G) advice & information from any person the child's parent	
		&/or young person reasonably requests.	
	following	H) where the child/young person is in or beyond year 9,	
	tribunal	advice & information to assist the child/young person in	
	the LA	preparation for adulthood & independent living;	
	are	The LA is legally required to seek all of this information as a	
	directed	minimum.	
	to assess.	Notes:	
	to assess.	• the advice given by all report writers needs to be clear,	
		, ,	
		accessible & specific the only exception to socking new advice is	
		the only exception to seeking new advice is where it is agreed, in relation to a particular advice, that	
		'where it is agreed, in relation to a particular advice, that	
		existing information & advice is "sufficient" for the purposes	
		of the assessment.'	
		Judgement that an individual report is sufficient <u>MUST</u> be made by PU of the following.	
		be made by all of the following	
		1) the LA,	
		2) the original author of that report, and 3) YOU .	
Week 16	LA says	If the LA decides not to issue an EHC plan, having carried	
11.551. 15	'NO' to	out the EHC needs assessment they MUST notify YOU in	
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Tracking an EHC Assessment



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	issue an EHCP	writing by week 16, & include why they made that decision, a summary of the reports gathered, YOUR right of appeal &		
//		include the evidence & reports gathered as part of the EHC assessment.		
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Week 14 -	LA decide	A draft EHC plan & all the appendices gathered during the		
16	to issue an EHCP	EHC assessment, MUST be sent to YOU by week 14.		
//	Or	The LA MUST advise the YOU where to find information about available schools/colleges.		
	following			
	mediation the LA	YOU have at least <u>15 calendar days</u> after receipt of the draft plan to:		
		1. check the contents of the draft EHC plan & consider		
	agree to	amendments;		
	issue	•		
		2. ask the LA for a meeting to discuss the draft EHCP		
	Or	3. tell the LA the type of school/college - mainstream		
		/special or the actual school/college YOU would like named in		
	following	the final EHC plan.		
	tribunal	Notes:		
	the LA	Only YOU can ask for amendments (not schools).		
	are	YOU can ask the LA to extend the 15 days, though this		
	directed	may extend the 20-week process by the extended time.		
	to issue			
Week	LA said	The LA MUST consult with the school/college the parent/		
16 – 18	'YES' to	young person has requested & any they feel could meet		
	issue an EHCP	need. School/college have 15 days to respond. Note:		
		• if school/college do not respond in 15days, the LA cannot		
		<u>use this to extend the 20weeks</u> . The overall time limit of		
//				
, ,		finalising an EHC Plan is within 20 weeks of the Initial		
		request.		
Week 20	LA issue	Final EHCP MUST be sent to YOU; the school/college named		
	final	in the EHC Plan & the CCG.		
//	EHCP	Notes:		
		• If your requested amendments are not agreed by the LA,		
		they can still issue the final EHC plan.		
		The LA MUST notify YOU of your right to appeal to		
		SENDIST Tribunal & the time limit for doing so, including		
		the availability of information, advice and support (Solihull		
		SENDIAS) & disagreement resolution services.		
		You can appeal against the description of SEN the special		
		educational provision, & the school named, or the fact that		
		no school is named.		
For Information, advice & support contact Solihull SENDIAS 0121 516 5173				
solihull.send	<u>solihull.sendias@family-action.org.uk</u> <u>www.solihull-sendias.org.uk</u>			